

**IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, c. S.5, AS AMENDED**

**- and -**

**IN THE MATTER OF NEW LIFE CAPITAL CORP.,  
NEW LIFE CAPITAL INVESTMENTS INC., NEW LIFE CAPITAL  
ADVANTAGE INC., NEW LIFE CAPITAL STRATEGIES INC.,  
and 1660690 ONTARIO INC.**

**DIRECTION  
Section 126(1)(a)**

**TO: The Manager  
TD Canada Trust  
Branch 2492  
20 Main Street East  
Grimsby, Ontario  
L3M 1M9  
ph. 905-945-9256**

**TAKE NOTICE THAT** pursuant to paragraph 126(1)(a) of the *Securities Act*, R.S.O. 1990, c. S.5 (the "Act") you are directed to retain under your control or safekeeping all funds, securities or property which you may have on deposit in accounts in the name of or under the control of New Life Capital Corp., New Life Capital Investments Inc., New Life Capital Advantage Inc., New Life Capital Strategies Inc. and/or 1660690 Ontario Inc. including those bearing account numbers:

7302679	7302830	7302687
5209755	5209747	5209496
5209771	5208406	5209763

and hold them until the Ontario Securities Commission in writing revokes or varies this Direction or consents to release a particular fund, security or property from this Direction or until the Ontario Superior Court of Justice orders otherwise.

**AND TAKE FURTHER NOTICE THAT** this Direction applies to any and all funds, securities or property in a recognized clearing agency and to any and all securities in the process of transfer by a transfer agent.

**AND TAKE FURTHER NOTICE THAT** this Direction may be served by fax or courier to the last known address of the parties named in this Direction in the records of TD Canada Trust.

**DATED** at Toronto this 6<sup>th</sup> day of August, 2008.

*“David Wilson”*

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